

**EXHIBIT B**

**Certification of Charles H. Mullin, Ph.D.  
In Support of Application for Retention of Bates White, LLC, Effective as of April 4, 2023**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**WOLLMUTH MAHER & DEUTSCH LLP**

Paul R. DeFilippo, Esq.  
500 Fifth Avenue  
New York, New York 10110  
Telephone: (212) 382-3300  
Facsimile: (212) 382-0050  
pdefilippo@wmd-law.com

**JONES DAY**

Gregory M. Gordon, Esq.  
Brad B. Erens, Esq.  
Dan B. Prieto, Esq.  
Amanda Rush, Esq.  
2727 N. Harwood Street  
Dallas, Texas 75201  
Telephone: (214) 220-3939  
Facsimile: (214) 969-5100  
gmgordon@jonesday.com  
bberens@jonesday.com  
dbprieto@jonesday.com  
asrush@jonesday.com  
(Admitted *pro hac vice*)

*PROPOSED ATTORNEYS FOR DEBTOR*

In re:

LTL MANAGEMENT LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

**CERTIFICATION OF CHARLES H. MULLIN, PH.D.  
IN SUPPORT OF APPLICATION FOR RETENTION  
OF BATES WHITE, LLC, EFFECTIVE AS OF APRIL 4, 2023**

I, Charles H. Mullin, Ph.D., being of full age, certify as follows:

1. Bates White is seeking authorization to be retained as talc consultants and experts for the Debtor in this Chapter 11 Case, and I make this certification in support of the *Application for Retention of Bates White, Effective as of April 4, 2023* (the "Application").<sup>2</sup> Bates White will render economic consulting, claims valuation and

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

<sup>2</sup> Capitalized terms used herein but not otherwise defined have the meaning given to them in the Application.

related services to the Debtor as needed in connection with talc personal injury claims against the Debtor and related potential costs and liabilities.

2. My professional credentials include more than 20 years of experience in providing expert testimony and guidance on litigation and business matters, including having authored more than 75 expert reports. Included among the matters in which I have provided or am currently providing mass tort related expert testimony or related services are the asbestos-related bankruptcy cases of Aldrich Pump LLC, DBMP LLC, Leslie Controls Inc., Motors Liquidation Company, Owens Corning, Plant Insulation Company, Specialty Products Holding Corp. (Bondex), and Thorpe Insulation Company. In addition, I have testified in numerous asbestos-related insurance and reinsurance coverage disputes and provided analysis related to valuation in bankruptcies involving other mass torts, such as, Aearo Technologies LLC (relating to allegedly defective ear protection), Blitz U.S.A., Inc. (relating to allegedly defective gas cans), Chemtura Corporation (relating to food and beverage additive diacetyl), Imerys (relating to claims allegedly caused by talc exposure), and TK Holdings (relating to defective airbags). A copy of my curriculum vitae is attached hereto as Exhibit 1.

3. I am the Managing Partner of Bates White, which maintains offices at 2001 K Street NW, North Building, Suite 500, Washington, DC 20006. I am duly authorized to make this certification on behalf of Bates White.

4. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

Bates White is willing to continue to provide talc consultant and expert services for the Debtor and has agreed to accept as compensation sums as may be allowed by the Court. Bates White understands that interim and final fee awards are subject to approval by this Court.

The Engagement Letter specifies that the Bates White retention is through Jones Day, as proposed counsel to the Debtor, who will provide direction as to the scope and type of services Bates White is to provide. In any event, however, the Debtor is solely responsible for the payment of services rendered and costs incurred by Bates White under the terms of the Engagement Letter. See Ex. A, Engagement Letter ¶ 3.

As noted above, Bates White served as talc consultants for the former Old JJCI and J&J in Imerys. Pursuant to the Prior Retention Order, Bates White served in such role for the Debtor. Bates White continues to serve in such role for J&J and now the Debtor on the terms of an engagement agreement entered into by Bates White and Weil. Bates White's fees and expenses in Imerys will continue to be billed pursuant to that engagement agreement, the terms of which are substantially similar to the terms contained in the Engagement Letter, and reflected in a separate time category for record-keeping purposes. To the extent that Bates White provides services solely to either J&J or the Debtor in Imerys, Bates White will allocate 100% of such fees and expenses to the entity for whom services are provided. To the extent that Bates White provides services to both

the Debtor and J&J, Bates White will allocate 50% of such fees and expenses to the Debtor and 50% of such fees and expenses to J&J.

In this Chapter 11 Case, Bates White's services will be provided solely to the Debtor, and accordingly, all such fees and expenses will be charged to the Debtor as set forth in the Engagement Letter and herein. For an avoidance of doubt, Bates White has not and will not provide any services to J&J in connection with this Chapter 11 Case.

Bates White has provided its hourly rates below for work in this case as follows:

<b><u>Billing Category</u></b>	<b><u>Range</u></b>
<i>Partner (Dr. Charles Mullin)</i>	\$1,375
<i>Partner</i>	\$750-\$2,000
<i>Principal</i>	\$625-\$825
<i>Managing Economist</i>	\$600-\$725
<i>Managing Consultant</i>	\$550-\$700
<i>Senior Economist</i>	\$550-\$625
<i>Senior Consultant</i>	\$480-\$550
<i>Economist</i>	\$500-\$550
<i>Consultant II</i>	\$425-\$465
<i>Consultant</i>	\$395-\$410
<i>Data Specialist</i>	\$280
<i>Project Coordinator</i>	\$280
<i>Project Assistant</i>	\$230

Bates White's hourly billing rates are subject to periodic adjustments to reflect economic and other conditions and promotions; however, such rates may be adjusted only with the consent of the Debtor. See Ex. A, Engagement Letter ¶ 8.

In addition, also subject to approval by this Court, Bates White shall submit for reimbursement all of its reasonable out-of-pocket expenses in connection with this Chapter 11 Case. Bates White has agreed to receive compensation and reimbursement in accordance with its standard billing practices, the provisions of the Engagement Letter, sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, the Guidelines, any Interim Compensation Order and any other applicable orders of this Court.

The Engagement Letter, specifies that any dispute arising between Bates White and Jones Day or the Debtor will be determined by binding arbitration in Washington, DC. See Ex. A, Engagement Letter ¶ 14. Notwithstanding this provision, Bates White has agreed that the bankruptcy court shall hear and adjudicate any such dispute during the pendency of the Chapter 11 Case.

The Engagement Letter specifies that the parties thereto shall not be liable to one another for substantially all indirect, special, consequential or exemplary damages. See Ex. A, Engagement Letter ¶ 17. The Engagement Letter also limits the liability of Bates White

for direct damages to the amount of fees paid with respect to services performed under the Engagement Letter. Id. Notwithstanding such provision, Bates White's liability will not be limited or released by the Engagement Letter for any claim or expense where: (a) such claim or expense is judicially determined to have arisen from Bates White's gross negligence, willful misconduct, fraud or bad faith; (b) with respect to a contractual dispute in which the Debtor alleges the breach of Bates White's contractual obligations, the Court determines that such release or limitation would not be permissible under applicable law; or (c) such claim or expense is settled prior to a judicial determination under (a) or (b), but determined by this Court, after notice and a hearing, to be a claim or expense for which Bates White should not have its liability released or limited under the terms of the Engagement Letter.

The Engagement Letter also permits the Debtor, Jones Day or Bates White to terminate the agreement upon seven days written notice. See Ex. A, Engagement Letter ¶ 19.

The terms of Bates White's employment and compensation as described in this Certification, the Engagement Letter and the Application are consistent with employment and compensation arrangements typically entered into by Bates White when providing such advisory services and, to the best of our knowledge, are competitive with those arrangements entered into by other economic consulting firms when rendering comparable services.

☐ Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

5. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- ☐ None  
☒ Describe connection: See no. 6 below.

6. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- ☐ None  
☒ Describe Connection:

Through Jones Day, the Debtor has provided Bates White a list of potentially interested parties in the Chapter 11 Case (the "Interested Parties"). To the extent that information was available, we undertook a detailed, good faith search to determine and to disclose, as set forth herein, whether we have provided or currently provide consulting services to any

significant creditors, insiders or other parties in interest identified by such list in any substantively unrelated matters. The identities of the Interested Parties are set forth on Exhibit 2 hereto.

In preparing this Certification, our staff, under my direction and control, searched our database containing the names and matter descriptions of current and previous engagements handled by our firm over the past ten years. To the extent the information is available, the search request identified parties to whom Bates White has provided or currently provides services that also are Interested Parties, which included significant creditors of the Debtor, significant professional advisors to the Debtor and other potential parties in interest in this Chapter 11 Case.

To the best of my knowledge and belief, Bates White has provided, or is currently providing, consulting services to certain creditors of the Debtor (or affiliates of creditors of the Debtor), equity security holders or other parties in interest in matters unrelated to the Debtor or the Chapter 11 Case, as described on Exhibit 3 to this Certification.

In addition, as described in Exhibit 3, and as noted above, Bates White was retained to provide consulting services to the Debtor and J&J in connection with Imerys, and is currently continuing to provide such services at the direction of Weil.

In addition, Bates White was previously retained by J&J in a consulting capacity with regard to litigation pending in the United States District Court of New Jersey styled *Daniel Edley, et al. v. Johnson & Johnson, et al.*, Civil Action No. 3:22-cv-2970-FLW-TJB (the “Edley Action”). My understanding is that any interests the Debtor may have in the Edley Action are not adverse to the interests of J&J in the Edley Action.

Bates White is not, and was not, within two years before the Petition Date, a director, officer or employee of the Debtor.

If Bates White discovers additional information that requires disclosure, we will promptly file a supplemental disclosure with the Court.

With regard to compensation prior to the Petition Date, the Debtor paid Bates White for its services in connection with the 2021 Chapter 11 Case pursuant to the interim compensation order entered in that case throughout the pendency of the 2021 Chapter 11 Case.

On April 4, 2023, following the entry of the Dismissal Order and prior to the commencement of this Chapter 11 Case, Bates White received payment from the Debtor of all unpaid actual and estimated fees and expenses incurred through the commencement of this Chapter 11 Case.

In particular, following the entry of the Dismissal Order, on April 4, 2023, the Debtor paid Bates White \$1,829,466.10 via wire transfer (the “Payment”). This amount comprises of (a) \$1,529,466.10 on account of actual and estimated fees and expenses incurred but not yet paid in the 2021 Chapter 11 Case through the entry of the Dismissal Order (the “Pre-Dismissal Amounts”), and (b) \$300,000.00 for Bates White’s estimated

fees and expenses incurred following dismissal of the 2021 Chapter 11 Case and prior to the commencement of this Chapter 11 Case (the “Post-Dismissal Amounts”).

This payment to Bates White was made in accordance with the terms of the Dismissal Order, which provides that a Retained Professional (as defined therein) may “seek final allowance and payment of compensation and reimbursement of expenses” in accordance with the procedures set forth in the Dismissal Order, which procedures included serving “a statement of all of its unpaid fees and expenses incurred in [the 2021] Chapter 11 Case through the Dismissal Date” on the Debtor “no later than 45 days following the Dismissal Date.” Dismissal Order, ¶ 5. Bates White served such a statement on the Debtor.<sup>3</sup>

In addition, the Debtor was solvent at the time it made this payment to Bates White. See LTL, 64 F.4th at 108 (“LTL, at the time of its filing, was highly solvent with access to cash to meet comfortably its liabilities as they came due for the foreseeable future.”); see also Apr. 18, 2023 Hr’g Tr. 62:21-25 (the Debtor’s chief legal officer testifying that Holdco, the party to the funding agreement with the Debtor, is valued at around \$30 billion); id. at 207:3-4 (counsel for the Debtor reiterating that the value of Holdco is \$30 billion).

The Payment was applied to all of Bates White’s Pre-Dismissal Amounts and Post-Dismissal Amounts. Accordingly, as of the Petition Date, Bates White was not owed any amounts by the Debtor. Following the Petition Date, Bates White reconciled the Payment against actual fees and expenses incurred. Following such reconciliation, Bates White now holds \$347,805.00 in retainer (the “Retainer”). Bates White shall apply this Retainer to fees and expenses incurred from and after the Petition Date consistent with the terms of any Interim Compensation Order, but Bates White will not apply any portion of the Retainer unless and until authorized to do so by a further order of this Court, including any Interim Compensation Order.

No promises have been received by Bates White as to compensation in connection with this Chapter 11 Case other than as outlined in this Certification and the Application in accordance with the provisions of the Bankruptcy Code. Bates White has no agreement with any other entity to share any compensation received.

7. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

- ☒ do not hold an adverse interest to the estate.
- ☒ do not represent an adverse interest to the estate.
- ☒ are disinterested under 11 U.S.C. § 101(14).
- ☐ do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).

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<sup>3</sup> On April 27, 2023, the Debtor filed a motion for authorization to satisfy the fees and expenses of the other estate professionals involved in the 2021 Chapter 11 Case per the terms of the Dismissal Order. See Dkt. 319.

☐ Other. Explain:

8. If the professional is an auctioneer,
- a. The following are my qualifications and experience with the liquidation or sale of similar property: N/A
  - b. The proposed method of calculation of my compensation, including rates and formulas, is: N/A

Pursuant to D.N.J. 2014-2, I ☐ do or ☐ do not request a waiver of the requirements of D. N. J. LBR 2016-1.

- c. The following is an estimate of all costs and expenses, including labor, security, advertising, delivery, mailing, and insurance, for which I will seek reimbursement from the sale proceeds: N/A
- d. Have you, or a principal of your firm, been convicted of a criminal offense?  
☐ No ☐ Yes (explain below)
- e. I certify that a surety bond as described in D. N. J. LBR 2014-2(a)(6) is in effect and will remain so through the date of turnover of the auction proceeds.

9. If the professional is an auctioneer, appraiser or realtor, the location and description of the property is as follows: N/A

I certify under penalty of perjury that the above information is true.

Date: May 4, 2023  
Washington, DC

/s/ Charles H. Mullin  
Charles H. Mullin, Ph.D.  
Bates White, LLC  
2001 K Street NW  
North Building, Suite 500  
Washington, DC 20006  
Telephone: (202) 408-6110  
Facsimile: (202) 408-7838



**EXHIBIT 1**

**Charles H. Mullin, Ph.D. Curriculum Vitae**

## CHARLES H. MULLIN, PHD

### Partner

#### AREAS OF EXPERTISE

- Data analysis
- Econometrics
- Economic modeling
- Insurance allocation
- Microsimulation modeling
- Statistical analysis



#### SUMMARY OF EXPERIENCE

Charles H. Mullin is the Bates White Managing Partner. He provides advice and expert analysis on issues involving mass torts, class actions, bankruptcies, insurance coverage, and due diligence for mergers, acquisitions, and spin-offs. He is a recognized expert on statistical and data analysis, econometrics, economic and microsimulation modeling, sample design, insurance allocation, and the valuation of mass torts. *Who's Who Legal* named him Insurance Expert of the Year on three occasions, and he has been a *Who's Who Legal* Insurance and Reinsurance Expert Witness Thought Leader since 2016 and Global Elite Thought Leader since 2018. Dr. Mullin has authored more than 75 expert reports and provided expert testimony in more than 50 matters, as well as provided due diligence reports for corporate transactions. He has more than 20 years of experience providing this expertise in both the private and public sectors.

He taught courses in statistics, econometrics, and labor economics while on the faculty in the Department of Economics at Vanderbilt University and at the University of California at Los Angeles. Dr. Mullin has published papers on applied and theoretical econometrics and labor economics in peer-reviewed journals, and he is frequently invited to speak at industry conferences.

#### EDUCATION

- PhD, Economics, University of Chicago
- BA, Mathematics and Economics, University of California at Berkeley

#### SELECTED EXPERIENCE

- Authored expert report, provided deposition testimony, and provided hearing testimony on behalf of the Debtors in *In re: Aearo Technologies LLC, et al.*, No. 22-02890-JJG-11 (Bankr. S.D. Ind.): 2022–present.
- Assessed the value of pending and future asbestos-related personal-injury claims on behalf of the Debtor in *In re HONX, Inc.*, No. 22-90035 (MI) (Bankr. S.D.T.X.): 2022–present.

- Authored expert report and provided deposition testimony on behalf of multiple insurance companies in *AmerisourceBergen Drug Corporation, et al., v. ACE American Insurance Co., et al.*, No. 17-C-36 (W.V. Cir. Ct., Boone Cnty): 2021–present.
- Authored expert report, provided deposition testimony, and provided hearing testimony on behalf of the Debtor in *In re LTL Management LLC*, No. 21-30589 (MBK) (Bankr. D.N.J.) (formerly No. 21-30589 (JCW) (Bankr. W.D.N.C.)): 2021–present.
- Authored expert report, provided deposition testimony, and provided hearing testimony in *In re: Mallinckrodt PLC, et al.*, No. 20-12522 (Bankr. D. Del.): 2021.
- Authored expert report and provided deposition testimony in *Kevin Brown et al. v. Saint-Gobain Performance Plastics Corporation and Gwenael Busnel*, No. 1:16-cv-00242 (U.S. Dist. Ct. D. N.H.): 2020–present.
- Authored expert report, provided deposition testimony, provided hearing testimony on behalf of the Debtors in *In re Aldrich Pump LLC, et al.*, No. 20-30608 (Bankr. W.D.N.C.): 2020–present.
- Assessed the value of pending and future abuse claims on behalf of the Debtors in *In re: Boy Scouts of America and Delaware BSA, LLC*, No. 20-10343 (Bankr. D. Del.): 2020–present.
- Assessed the value of pending and future asbestos-related personal-injury claims on behalf of the Debtors in *In re DBMP, LLC*, No. 20-30080 (Bankr. W.D.N.C.): 2020–present.
- Assessed the value of pending and future asbestos-related personal-injury claims on behalf of the Debtors in *In re Paddock Enterprises, LLC*, No. 20-10028 (Bankr. D. Del.): 2020–2022.
- Authored expert report and provided deposition testimony on behalf of the Johnson & Johnson in *In re: Imerys Talc America, Inc., et al.*, No. 19-10289 (Bankr. D. Del.): 2019–present.
- Authored presentation for investor group and provided model of potential losses related to bodily-injury claims alleged related to agricultural pollutant: 2019.
- Retained on behalf of the Debtors in *In re Purdue Pharma L.P., et al.*, No. 19-23649 (Bankr. S.D.N.Y.): 2019–present.
- Authored expert report in *In re Midwest Generation, LLC, et al.*, No. 12-49218 (Bankr. N.D. Ill.): 2019.
- Provided testimony in PERB Interest Arbitration between PBA and the City of New York: 2019–2023.
- Authored expert report and provided deposition testimony on behalf of excess insurers in *In re Kaiser Gypsum Company, Inc., et al.*, No. 16-31602 (Bankr. W.D.N.C.): 2018–2021.
- Authored expert report in *Consumer Financial Protection Bureau v. Navient Corporation and Navient Solutions, Inc.*, No. 3:17-cv-00101 (M.D. Pa., Jan. 18, 2017). 2018–present.
- Authored expert report and provided deposition testimony in *Keyes Law Firm v. Napoli Bern Ripka Shkolnik, LLP, et al.*, No. 1:17-cv-02972 (U.S. Dist. Ct. D. Md.): 2018–2020.
- Authored expert report and provided deposition testimony in *St. Paul Surplus Lines Insurance Company v. Wright Medical Group, Inc., et al.*, No. CH-14-0927 (Tn. Ch. Ct. 13th Jud. Dist. Memphis): 2018–2019.
- Authored expert report, provided deposition testimony, and testified in *Cannon Electric, Inc., now known as ITT Cannon, Inc., et al. v. ACE Property and Casualty Company, et al.*, No. BC 290354 (Super. Ct. Cal. L.A. Cnty. Ct.): 2018.
- Assessed the value of pending and future asbestos-related personal-injury claims on behalf of the Debtors in *In re Bestwall, LLC*, No. 17-31795 (Bankr. W.D.N.C.): 2017–present.

- Assessed the value of pending and future airbag-related personal-injury claims on behalf of automobile manufacturers in the matter of *In re: TK Holdings Inc., et al.*, No. 17-11375 (Bankr. D. Del.) and related proceedings: 2017–2018.
- Authored expert reports and testified in *James D. Sullivan et al. v. Saint-Gobain Performance Plastics Corporation*, No. 5:16-cv-00125 (U.S. Dist. Ct. D. Vt.): 2017–2019.
- Authored expert report, provided deposition testimony, and testified in *In re the Receivership of Fraser's Boiler Service, Inc.*, No. 15-2-01791-8 (Wash. Super. Ct., King Cnty.): 2017.
- Authored expert report in *Gerrit H. Brouwer et al. v. Wyndham Vacation Resorts, Inc. et al.*, No. 2014-CA-008533 (Fl. Cir. Ct. 9th Jud. Cir. Orange Ct.): 2017–2022.
- Authored expert report in *Ernest Yaeger, Jr. et al. v. Wyndham Vacation Resorts, Inc. et al.*, No. 2014-CA-008054 (Fl. Cir. Ct. 9th Jud. Cir. Orange Ct.): 2017–2022.
- Authored declarations and testified in a reinsurance arbitration: 2017–2022.
- Authored declaration and reports, provided deposition testimony, and testified in a reinsurance arbitration: 2016–present.
- Analyzed coverage issues on behalf of Columbia Casualty Co. regarding pharmaceutical-based losses: 2016.
- Authored expert reports on behalf of HDI-Gerling Industrial Insurance Co. regarding pharmaceutical-based losses: 2015–2016.
- Authored expert report and declaration and provided deposition testimony in *Appleton Papers Inc. & NCR Corp. v. George A. Whiting paper Co. et al.*, No. 08-C-16 (U.S. Dist. Ct. E.D.WI): 2015–2017.
- Authored expert reports on behalf of ACE Bermuda insurance Ltd. regarding an arbitration claim by 3M Company regarding allegedly defective masks and respirators against Bermuda-Form policies: 2015–2016.
- Authored expert report on behalf of Allstate Insurance Company regarding an insurance contribution claim in *Certain Underwriters at Lloyd's London v. Allstate et al.*, No. C101-1674 (Ohio Ct. Com. Pl., Lucas Cnty.): 2015–2016.
- Analyzed coverage issues stemming from agricultural-related water contamination claims: 2015–2018.
- Analyzed coverage issues stemming from MTBE-related claims filed: 2015–2018.
- Authored expert report and provided deposition testimony in *Direct General Ins. Co. v. Indian Harbor Ins. Co.*, No. 1:14-CV-20050 (S.D. Fla.): 2015.
- Authored expert report, provided deposition testimony, and testified during arbitration on behalf of General Re Corporation and SCOR SE in a reinsurance matter: 2014–2017, 2018–2021.
- Analyzed coverage issues stemming from Benzene claims filed in *Radiator Specialty Company vs. Arrowood Indemnity Company et al.*, No. 13 CVS 2271 (NC Super. Ct. Mecklenburg Cnty.): 2014–2015.
- Coauthored letters supporting the approximately \$700 million international legacy asbestos liability and related insurance valuations for the newly combined AMEC Foster Wheeler across US GAAP and IFRS accounting frameworks, as well as periodic updates to said analyses: 2014–2020.
- Authored declaration on behalf of insurance companies in *AIU Ins. Co. v. Philips Elecs. N. Am. Corp.*, No. 9852 (Del. Ch.): 2014–2015.

- Authored declaration on behalf of insurance companies in *In re T.H. Agric. & Nutrition, LLC*, No. 08-14692 (Bankr. S.D.N.Y.): 2014.
- Analyzed coverage issues stemming from environmental loss in *Olin Corporation v. Insurance Company of North America et al.*, No. 84 CIV. 1968 (TPG) (U.S. Dist. Ct. S.D.N.Y.): 2014–2015.
- Provided legacy liability valuation report that parsed liability for a large-scale energy generator across specific facilities and over time: 2014.
- Authored expert report, provided deposition testimony, and testified during arbitration on behalf of Allstate Insurance Company in a reinsurance matter: 2013–2015.
- Provided deposition testimony on behalf of National Indemnity Company in *Nat'l Indem. Co. v. State*, No. XDDV 2012-140 (Mont. Dist. Ct., Lewis & Clark Cnty.): 2013–2018.
- Authored expert report, provided deposition testimony, and testified on behalf of insurance companies in *Nooter Corp. v. Allianz Underwriters Ins. Co.*, No. 1022-CC01145-01 (Mo. Cir. Ct. 22nd Jud. Cir. St. Louis City): 2013–present.
- Coauthored expert report, provided deposition testimony, and testified on behalf of multiple insurance companies in *In re Blitz U.S.A.*, No. 11-13603 (PJW) (Bankr. D. Del.): 2013–2014.
- Provided deposition testimony on behalf of The Hartford Accident and Indemnity Company in the matter *Fluor Corp. v. Hartford Accident & Indem. Co.*, No. 06CC00016 (Cal. Super. Ct., Orange Cnty.): 2013.
- Authored expert report on behalf of The Hartford Accident and Indemnity Company in the matter *Hartford Accident & Indemnity Co. v. Travelers Indem. Co.*, No. X07-HHD-CV-11-6021732-S (Conn. Super. Ct., Hartford Cnty.): 2013–2015.
- Provided deposition and trial testimony on behalf of The Travelers Indemnity Company in *US Silica Co. v. ACE Fire Underwriters Ins. Co.*, No. 06-C-2 (W. Va. Cir. Ct., Morgan Cnty.): 2013.
- Authored expert report and testified during arbitration proceedings on behalf of the Massachusetts Insurance Insolvency Fund in *In re the Liquidation of Midland Ins. Co.*, No. 41294/86 (N.Y. Sup. Ct.): 2012–2013.
- Authored expert report, provided deposition testimony, and testified at trial on behalf of Defendant in *Cannon Elec., Inc. v. Affiliated FM Ins. Co.*, No. BC 290354 (Cal. Super. Ct., L.A. Cnty.): 2012–2013.
- Authored expert report and provided deposition testimony on behalf of multiple insurance companies in *Goodrich Corp. v. A.G. Securitas et al.*: 2013–2015.
- Authored expert reports and testified during arbitration proceedings on behalf of Munich Re regarding pharmaceutical-based losses: 2011–2013.
- Authored expert report on behalf of Zurich International (Bermuda) Ltd. in a Wellington ADR: 2011.
- Authored expert reports, provided deposition testimony, and testified during arbitration on behalf of Liberty Mutual Insurance Company in a series of related reinsurance arbitration matters: 2011–2013.
- Authored expert reports and declarations, provided deposition testimony, and testified during the confirmation hearing on behalf of multiple insurance companies in *In re Plant Insulation Co.*, No. 09-31347 (Bankr. N.D. Cal.): 2011–2014.
- Provided consulting services for a coalition of direct action plaintiffs in *In re Puerto Rican Cabotage Antitrust Litigation*.

- Analyzed liability and damages resulting from the indirect claim on behalf of a large coalition of direct-action plaintiffs in the United States, Asia, and Europe in *In re TFT-LCD (Flat Panel) Antitrust Litig.*, MDL No. 1827 (N.D. Cal.): 2011–2015.
- Authored expert reports, provided deposition testimony, and testified assessing the value of pending and future asbestos-related personal-injury claims on behalf of the Debtors in *In re Specialty Prods. Holding Corp.*, No. 10-11780 (Bankr. D. Del.): 2010–2015.
- Assessed the value of pending and future asbestos-related personal-injury claims on behalf of the Debtors in *In re Garlock Sealing Techs., LLC*, No. 10-BK-31607 (Bankr. W.D.N.C.): 2010–2018.
- Assisted a Fortune 500 company in the completion of a limited portfolio transfer of thousands of asbestos claims to a major insurance company: 2010–2011.
- Authored declaration and provided deposition testimony on behalf of multiple insurance companies in *In re Leslie Controls, Inc.*, No. 10-12199 (Bankr. D. Del.): 2010–2011.
- Authored declarations on behalf of Century Indemnity Company in *In re Thorpe Insulation Co.*, No. CV 10-1493 (Bankr. C.D. Cal.): 2010–2011.
- Assessed the value of pending and future asbestos-related personal-injury claims on behalf of the Official Committee of Unsecured Creditors in *In re Motors Liquidation Co.*, No. 09-50026 (Bankr. S.D.N.Y.): 2010–2011.
- Assessed the value of diacetyl claims on behalf of the Official Committee of Equity Security Holders in *In re Chemtura Corp.*, No. 09-11233 (Bankr. S.D.N.Y.): 2010.
- Provided deposition and trial testimony in *Cannon Electric, Inc., now known as ITT Cannon, Inc., et al. v. Affiliate FM Insurance Company, et al.*, No. BC 290354 (Super. Ct. Cal. L.A. Cty. Ct.) Goulds: 2009–2017.
- Authored expert report on behalf of FM Global and Utica in an arbitration matter: 2009–2010.
- Authored expert reports and provided deposition testimony on behalf of Aviva Insurance Company in *Flintkote Co. v. Gen. Accident Assurance Co. of Can.*, No. C04-01827 (N.D. Cal.): 2009–2010.
- Provided deposition testimony on behalf of NL Industries, Inc., in *Brown v. NL Indus., Inc.*, No. 06-602096-CZ (Mich. Cir. Ct., Wayne Cnty.): 2009–2010.
- Authored expert report on behalf of taxpayers in *Cencast Servs., L.P. v. United States*, Nos. 02-1916 T through 02-1925 T (Fed. Cl.): 2009–2012.
- Authored declaration on behalf of the State of Israel in *In re Holocaust Victim Assets Litig.*, No. 09-160 (ERK)(JO) (E.D.N.Y.): 2009–2010.
- Provided deposition testimony on behalf of multiple insurance companies in the matter *State of Minnesota v. Associated Medical Assurance Ltd.*, No. 27-CV-08-1912 (Minn. Dist. Ct., Hennepin Cnty.): 2008–2010.
- Authored expert reports, provided deposition testimony, and testified on behalf of multiple insurance companies in *Continental Casualty Co. v. BorgWarner Inc.*, No. 04 CH 01708 (Ill. Cir. Ct., Cook Cnty.): 2007–present.
- Authored expert reports, provided deposition testimony, and testified on behalf of multiple insurance companies in *Continental Ins. Co. v. Honeywell Int'l., Inc.*, No. MRS-L-1523-00 (N.J. Super. Ct., Morris Cnty.): 2007–2018.

- Authored expert report and provided deposition testimony on behalf of insurance company in *Nat'l Serv. Indus., Inc. v. Appalachian Ins. Co.*, No. E-22807 (Ga. Super. Ct., Fulton City): 2007.
- Authored expert report, provided deposition testimony, and testified on behalf of policyholder in *Imo Indus., Inc. v. Transamerica Corp.*, No. L-2140-03 (N.J. Super. Ct., Mercer Cnty.): 2007–2011.
- Authored expert report and provided deposition testimony on behalf of insurance company in *Degussa Corp. v. Century Indem. Co.*, No. UNN-L-2163-03 (N.J. Super. Ct., Union Cnty.): 2007.
- Authored expert report and provided deposition testimony on behalf of insurance joint defense group in *Foster Wheeler LLC v. Affiliated FM Ins. Co.*, No. 600777/01 (N.Y. Sup. Ct., N.Y. Cnty.): 2007–2011.
- Authored expert reports, provided deposition testimony, and testified on behalf of Argonaut Insurance Company in several reinsurance arbitrations: 2006–2007.
- Coauthored a report on the economic viability of the Trust Fund proposed under S.852, the Fairness in Asbestos Injury Resolution (FAIR) Act of 2005, which highlights how compensation criteria specified for the proposed Fund would change the number and composition of claims relative to the current tort environment: 2005.
- Authored due diligence reports on asbestos, silica, opioids, and other mass tort matters for corporate transactions that assessed potential future tort expenditures and evaluated the insurance assets that may provide coverage for those tort expenditures: 2005–present.
- Authored expert reports and provided deposition testimony assessing the Trust-based liquidated values and insurance allocation on behalf of Plaintiff in *Nat'l Union Fire Ins. Co. of Pittsburgh, Pa. v. Porter Hayden Co.*, No. 1:03-CV-03408 (D. Md.): 2004–2015.
- Authored expert report and provided deposition testimony to address the fraction of expenditures associated with a company's asbestos installation operations on behalf of Defendants in *Owens Corning v. Birmingham Fire Ins. Co. of Pa.*, No. C10200104929 (Ohio Ct. Com. Pl., Lucas Cnty.): 2003–2005.
- Authored expert report focused on the design and implementation of claims file samples in *Hercules Inc. v. OneBeacon Am. Ins. Co.*, No. 02C-11-237 (Del. Super. Ct., New Castle Cnty.): 2004.
- Assisted with settlement negotiations by analyzing the total value of a national refractory company's products and nonproducts coverage associated with claims for both asbestos and potential silica liabilities.
- Evaluated future liabilities and projected insurance recoveries under various scenarios, such as geographic constraints regarding a regional insulation contractor and supply company.
- Served on behalf of the US Department of Labor in providing statistical analysis for discriminatory hiring cases and assessing damages.
- Analyzed demand-side management programs for utility companies. Evaluated different contract structures, software development options, and returns on subsidization programs.
- Investigated potential collusion and redlining by auto-insurance companies on behalf of the Office of the Chicago Mayor.

## OTHER PROFESSIONAL EXPERIENCE

Prior to joining Bates White, Dr. Mullin worked at Chicago Partners, where he provided damages assessments for antitrust matters. Previously, he worked at Quantum Consulting, where he conducted demand-side management for utility companies, and at Litigation Resolution Group, where he assessed mass tort liabilities. In addition to his



industry experience, Dr. Mullin was on the faculty in the Departments of Economics at Vanderbilt University and the University of California at Los Angeles.

## INDUSTRY PRESENTATIONS

- “Update on Talc Litigation.” Perrin Conferences—National Asbestos Litigation Conference, October 1, 2018.
- “Corporate Roundtable: In-House Perspectives on Asbestos Litigation.” Perrin Conferences—Asbestos Litigation Conference: A National Overview & Outlook, September 13, 2016.
- “Emerging Risks & Insurance Issues in 2016 Coverage Litigation.” Perrin Conferences—Emerging Insurance Coverage & Allocation Issues Conference, May 18, 2016.
- “Impact of Bankruptcies on Litigation Strategies.” Perrin Conferences—Asbestos Litigation Conference: A National Overview & Outlook, September 28, 2015.
- “Emerging Issues, Coverage Trends and Key Jurisdictional Updates for 2015.” Perrin Conferences—Emerging Insurance Coverage & Allocation Issues, May 19, 2015.
- “National Trends Driving Asbestos Litigation.” Perrin Conferences—Asbestos Litigation Conference: A National Overview & Outlook, September 17, 2013.
- “Asbestos Bankruptcy Update.” Perrin Conferences—Asbestos Litigation Conference: A National Overview & Outlook, September 16, 2013.
- “Charting the Right Course in 2013: A Closer Look at This Year’s Emerging Insurance Coverage Issues.” Perrin Conferences—Emerging Insurance Coverage & Allocation Issues in 2013, May 14, 2013.
- “National Trends Driving Asbestos Litigation.” Perrin Conferences—Asbestos Litigation Conference: A National Overview & Outlook, September 10, 2012.
- “Mathematical Estimates of Carrier Exposures.” Perrin Conferences—Emerging Insurance Coverage & Allocation Issues, February 23, 2012.
- “Quantifying the Exposure: Reinsurance, Reserves, and Practical Considerations.” Perrin Conferences—Emerging Insurance Coverage & Allocation Issues, January 24, 2011.
- “Adding Up the Parts—Settlement Offsets in All Sums Jurisdictions.” Perrin Conferences—Emerging Insurance Coverage & Allocation Issues, January 24, 2011.
- “Impact of Current Tort Environment on Asbestos Reserves.” 2010 Casualty Actuary Society Annual Meeting, November 8, 2010.
- “Litigating Asbestos Cases in 2010: National Trends Driving the Litigation.” Perrin Conferences—Asbestos Litigation Conference: A National Overview & Outlook, September 13, 2010.
- “Trusts On-Line: The Impact of Asbestos Bankruptcies on the Tort System.” Perrin Conferences—Asbestos Bankruptcy Conference, June 21, 2010.
- “Asbestos Litigation in 2010 & Beyond—Current and Emerging Trends.” Perrin Conferences—Cutting Edge Issues in Asbestos Litigation, February 25–26, 2010.
- “A National Update on Current Cases & Trends that are Driving Asbestos Bankruptcy Litigation.” Perrin Teleconference Series, December 1, 2009.
- “Asbestos Bankruptcy: New Filings, Confirmations & Dismissals.” Perrin Conferences—Asbestos Litigation Mega Conference, September 14–16, 2009.



- “Claims Estimation in Mass Tort Cases.” ABA Section of Business Law Spring Meeting Committee on Business Bankruptcy, April 16–18, 2009.
- “Role of the Bankruptcy Trusts in Civil Asbestos.” BVR Legal/Mealey’s Emerging Trends in Asbestos Litigation Conference, March 9–11, 2009.
- “Damages in a Bad Faith Case.” BVR Legal/Mealey’s Bad Faith Litigation Conference, November 6–7, 2008.
- “Emerging Issues and Important Developments.” West Legalworks, Insurance and Reinsurance Allocation 2008: A Comprehensive Workshop, June 12, 2008.
- “Impact of Underlining Litigation Developments.” West Legalworks, Insurance and Reinsurance Allocation, November 7, 2007.
- “Removing the Asbestos Overhang—Is There an Alternative to Asbestos Bankruptcy?” Mealey’s Publications, Mealey’s National Asbestos Litigation SuperConference, September 26, 2007.
- “Another Chapter in Asbestos Bankruptcy Litigation: What Does the Future Hold?” Mealey’s Publications, Asbestos Bankruptcy Conference, June 8, 2007.
- “Impact of Underlining Litigation Developments.” West Legalworks, Insurance and Reinsurance Allocation Superbowl 2007, March 20, 2007.
- “Quantifying the Risk: The Impact Investigations into Fraudulent Silica/Asbestos Suits Will Have on the Rate of Filing and Value of Current & Future Claims.” Mealey’s Publications, Silica & Asbestos Claims Conference: What Effect Will Investigations into Fraudulent Suits Have on the Litigation? November 11, 2006.
- “How State and Federal Tort-Reform Efforts Are Changing the Asbestos Litigation Landscape.” Mealey’s Teleconference: Asbestos Legislation—Is a Solution to the Crisis around the Corner? July 20, 2006.
- “Asbestos Legislative Initiatives for Federal and State Tort Reform.” American Conference Institute’s (ACI) 7th Annual Litigating, Settling, and Managing Asbestos Claims, June 15, 2006.
- “The FAIR Act: An Economic Analysis.” American Legislative Exchange Council, 2005 States and Nation Policy Summit, December 2005.
- “The Impact of Different Approaches to Settlement Credits.” Mealey’s Publications, All Sums: Reallocation & Settlement Credits Conference, November 7, 2005.
- “Assessing the Merits of Reallocation.” American Enterprise Institute, Industry Roundtable Discussion, April 21, 2005.
- “The Effect of Joint and Several Liability on the Incentive of Defendants to Declare Bankruptcy: Evidence from Asbestos Litigation.” American Law and Economics Association, Annual Meeting, May 2004.
- “Assessing the Merits of Reallocation.” American Law and Economics Association, 14th Annual Meeting (with Anup Malani), May 3, 2004.

## PUBLICATIONS

- Mullin, Charles H., Karl N. Snow, and Noah B. Wallace. “Unresolved Issues in Allocation of Loss to Insurance.” *Coverage* 21, no. 1 (2011): 13–23.
- Mullin, Charles H., Karl N. Snow, and Noah B. Wallace. “Proper Settlement Credits in All Sums Jurisdictions.” *Coverage* 20, no. 3 (2010): 26–31.

- Mullin, Charles H., Charles E. Bates, and Marc Scarcella. "The Claiming Game." *Mealey's Litigation Report: Asbestos* 25, no. 1 (2010).
- Mullin, Charles H., Charles E. Bates, and A. Rachel Marquardt. "The Naming Game." *Mealey's Litigation Report: Asbestos* 24, no. 15 (2009).
- Mullin, Charles H., and Charles E. Bates. "State of the Asbestos Litigation Environment." *Mealey's Litigation Report: Asbestos* 23 no. 19 (2008).
- Mullin, Charles H., and Charles E. Bates. "Show Me the Money." *Mealey's Litigation Report: Asbestos* 22, no. 21 (2007).
- Mullin, Charles H., and Charles E. Bates. "The Bankruptcy Wave of 2000—Companies Sunk by an Ocean of Recruited Asbestos Claims." *Mealey's Litigation Report: Asbestos* 21, no. 24 (2007).
- Mullin, Charles H., and Charles E. Bates. "Having Your Tort and Eating It Too?" *Mealey's Asbestos Bankruptcy Report* 6, no. 4 (2006).
- Mullin, Charles H. "Identification and Estimation with Contaminated Data: When Do Covariate Data Sharpen Inference?" *Journal of Econometrics* 130, no. 2 (2006): 253–72.
- Mullin, Charles H., and David H. Reiley. "Recombinant Estimation for Normal-Form Games, with Applications to Auctions and Bargaining." *Games and Economic Behavior* 54, no. 1 (2006): 159–82.
- Mullin, Charles H. "Bounding Treatment Effects with Contaminated and Censored Data: Assessing the Impact of Early Childbearing on Children." *Advances in Economic Analysis & Policy* 5, no. 1, (2005): article 8.
- Mullin, Charles H., Kelly A. Dugan, and John J. Siegfried. "Undergraduate Financial Aid and Subsequent Alumni Giving Behavior." *Quarterly Review of Economics and Finance* 45, no. 1 (2005): 123–43.
- Mullin, Charles H., and Anandi Mani. "Choosing the Right Pond: Social Approval and Occupational Choice." *Journal of Labor Economics* 22, no. 4 (2004): 835–62.
- Mullin, Charles H., V. Joseph Hotz, and John K. Scholz. "Welfare, Employment, and Income: Evidence on the Effects of Benefit Reductions from California." *American Economic Review* 92, no. 2 (2002): 380–84.
- Mullin, Charles H., V. Joseph Hotz, and John K. Scholz. "Welfare Reform, Employment and Advancement." *Focus* 22, no. 1, Special Issue (2002).
- Mullin, Charles H., V. Joseph Hotz, and John K. Scholz. "The Earned Income Tax Credit and Labor Market Participation of Families on Welfare." In *The Incentives of Government Programs and the Well-Being of Families*, eds. Bruce Meyer and Greg Duncan (Evanston, IL: Joint Center for Poverty Research, 2001).
- Mullin, Charles H., V. Joseph Hotz, and John K. Scholz. "The Earned Income Tax Credit and Labor Market Participation of Families on Welfare." *Poverty Research News* (May/June 2001).
- Mullin, Charles H., and John J. Siegfried. "Grants Today, Gifts Tomorrow." *Currents* 27, no. 4 (2001): 9–10.
- Mullin, Charles H., Carolyn J. Hill, V. Joseph Hotz, and John K. Scholz. "EITC Eligibility, Participation, and Compliance Rates for AFDC Households: Evidence from the California Caseload," May 1999, prepared for the State of California.
- Mullin, Charles H., V. Joseph Hotz, and Seth Sanders. "Bounding Causal Effects Using Data from a Contaminated Natural Experiment: Analyzing the Effects of Teenage Childbearing." *Review of Economic Studies* 64, no. 4 (1997): 575–603.

## GRANTS

- 2004–2007: Principal Investigator (with V. J. Hotz and J. K. Scholz), National Science Foundation Grant, “Tax Policy and Low-Wage Labor Markets: New Work on Employment, Effectiveness and Administration.”
- 2000–2001: Principal Investigator (with V. J. Hotz and J. K. Scholz), Grant to the University of Wisconsin–Madison from Assistant Secretary of Planning and Evaluation, US Department of Health and Human Services.
- 1997–1998: National Institutes of Health Predoctoral Training Grant.

## PROFESSIONAL ASSOCIATIONS AND HONORS

- *Who’s Who Legal*: Insurance Expert of the Year, 2018–2020
- *Who’s Who Legal* Thought Leader: Global Elite list, 2019–present
- *Who’s Who Legal*: Insurance & Reinsurance Expert Witnesses Thought Leader, 2016–present
- *Who’s Who Legal*: Insurance & Reinsurance Expert Witnesses Global Elite Thought Leader, 2020–present
- American Bar Association
- American Economic Association
- American Law and Economics Association
- Econometric Society
- Society of Labor Economists

**EXHIBIT 2**

**Interested Parties List**

**LTL Management LLC**  
**Potentially Interested Parties**

**Debtor**

LTL Management LLC

**Direct Equity Owner of Debtor**

Johnson & Johnson Holdco (NA) Inc.

**Debtor's Direct Non-Debtor Subsidiary**

Royalty A&M LLC

**Other Non-Debtor Affiliates**

3Dintegrated ApS

ABD Holding Company, Inc.

ABIOMED R&D, Inc.

ABIOMED, Inc.

Acclarent, Inc.

Actelion Ltd

Actelion Pharmaceuticals Ltd

Actelion Pharmaceuticals Trading

(Shanghai) Co., Ltd.

Actelion Pharmaceuticals US, Inc.

Actelion Treasury Unlimited Company

Albany Street LLC

ALZA Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices

Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

AMO International Holdings

Unlimited Company

AMO Ireland

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing USA, LLC

AMO Netherlands BV

AMO Nominee Holdings, LLC

AMO Norway AS

AMO Puerto Rico Manufacturing, Inc.

AMO Sales and Service, Inc.

AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC

AMO Switzerland GmbH

AMO United Kingdom, Ltd.

AMO Uppsala AB

Anakuria Therapeutics, Inc.

AorTx, Inc.

Apsis SAS

Aragon Pharmaceuticals, Inc.

Asia Pacific Holdings, LLC

Atrionix, Inc.

AUB Holdings LLC

Auris Health, Inc.

Backsvalan 6 Handelsbolag

Beijing Dabao Cosmetics Co., Ltd.

BeneVir BioPharm, Inc.

Berna Rhein B.V.

BioMedical Enterprises, Inc.

Biosense Webster (Israel) Ltd.

Biosense Webster, Inc.

Breeth, Inc.

C Consumer Products Denmark ApS, n/k/a

Coloplast Konsumerntvarer A/S

Carlo Erba OTC S.r.l.

Centocor Biologics, LLC

Centocor Research & Development, Inc.

Cerenovus, Inc.

ChromaGenics B.V.

Ci:z. Labo Co., Ltd.

Cilag AG

Cilag GmbH International

Cilag Holding AG

Cilag Holding Treasury Unlimited Company

Cilag-Biotech, S.L.

Coherex Medical, Inc.

ColBar LifeScience Ltd.

Consumer Test Entity

Cordis de Mexico, S.A. de C.V.

Corimmun GmbH

CoTherix Inc.

CRES Holdings, Inc.  
CrossRoads Extremity Systems, LLC  
CSATS, Inc.  
Debs-Vogue Corporation  
(Proprietary) Limited  
DePuy Hellas SA  
DePuy International Limited  
DePuy Ireland Unlimited Company  
DePuy Mexico, S.A. de C.V.  
DePuy Mitek, LLC  
DePuy Orthopaedics, Inc.  
DePuy Products, Inc.  
DePuy Spine, LLC  
DePuy Synthes Institute, LLC  
DePuy Synthes Products, Inc.  
DePuy Synthes Sales, Inc.  
DePuy Synthes, Inc.  
Dutch Holding LLC  
ECL7, LLC  
EES Holdings de Mexico,  
S. de R.L. de C.V.  
EES, S.A. de C.V.  
EIT Emerging Implant Technologies GmbH  
Ethicon Endo-Surgery (Europe) GmbH  
Ethicon Endo-Surgery, Inc.  
Ethicon Endo-Surgery, LLC  
Ethicon LLC  
Ethicon Sarl  
Ethicon US, LLC  
Ethicon Women's Health & Urology Sarl  
Ethicon, Inc.  
Ethnor (Proprietary) Limited  
Ethnor del Istmo S.A.  
Ethnor Farmaceutica, S.A.  
Finsbury (Development) Limited  
Finsbury (Instruments) Limited  
Finsbury Medical Limited  
Finsbury Orthopaedics International Limited  
Finsbury Orthopaedics Limited  
FMS Future Medical System SA  
GATT Technologies B.V.  
GH Biotech Holdings Limited  
Global Investment Participation B.V.  
GMED Healthcare BV  
Guangzhou Bioseal Biotech Co., Ltd.  
Hansen Medical Deutschland GmbH

Hansen Medical International, Inc.  
Hansen Medical UK Limited  
Hansen Medical, Inc.  
Healthcare Services (Shanghai) Ltd.  
I.D. Acquisition Corp.  
Innomedic Gesellschaft für innovative  
Medizintechnik und Informatik mbH  
J & J Company West Africa Limited  
J&J Argentina S.A.  
J&J Pension Trustees Limited  
J&J Productos Medicos & Farmaceuticos  
del Peru S.A.  
J.C. General Services BV  
Janssen Biologics (Ireland) Limited  
Janssen Biologics B.V.  
Janssen BioPharma, LLC  
Janssen Biotech, Inc.  
Janssen Cilag Farmaceutica S.A.  
Janssen Cilag S.p.A.  
Janssen Cilag SPA  
Janssen Cilag, C.A.  
Janssen Development Finance Unlimited  
Company  
Janssen Egypt LLC  
Janssen Farmaceutica Portugal Lda  
Janssen France Treasury Unlimited  
Company  
Janssen Global Services, LLC  
Janssen Holding GmbH  
Janssen Inc.  
Janssen Irish Finance Unlimited Company  
Janssen Japan Treasury Unlimited Company  
Janssen Korea Ltd.  
Janssen Mexico Treasury  
Unlimited Company  
Janssen Oncology, Inc.  
Janssen Ortho LLC  
Janssen Pharmaceutica  
(Proprietary) Limited  
Janssen Pharmaceutica NV  
Janssen Pharmaceutica S.A.  
Janssen Pharmaceutical K.K.  
Janssen Pharmaceutical Sciences  
Unlimited Company  
Janssen Pharmaceutical Unlimited Company  
Janssen Pharmaceuticals, Inc.

Janssen Products, LP	JNJ Holding EMEA B.V.
Janssen R&D Ireland Unlimited Company	JNJ International Investment LLC
Janssen Research & Development, LLC	JNTL (APAC) HoldCo 2 LLC
Janssen Sciences Ireland	JNTL (APAC) HoldCo 3 Pte. Ltd.
Unlimited Company	JNTL (APAC) HoldCo LLC
Janssen Scientific Affairs, LLC	JNTL (APAC) HoldCo Pte. Ltd.
Janssen Supply Group, LLC	JNTL (Japan) HoldCo Inc.
Janssen Vaccines & Prevention B.V.	JNTL (Malaysia) Sdn. Bhd.
Janssen Vaccines Corp.	JNTL (Middle East) HoldCo LLC
Janssen-Cilag	JNTL (Puerto Rico) HoldCo GmbH
Janssen-Cilag (New Zealand) Limited	JNTL (Shanghai) Investment Co., Ltd.
Janssen-Cilag A/S	JNTL (Switzerland) HoldCo GmbH
Janssen-Cilag AG	JNTL (Thailand) HoldCo LLC
Janssen-Cilag Aktiebolag	JNTL (UK) HoldCo Limited
Janssen-Cilag AS	JNTL Consumer Health (Belgium) BV
Janssen-Cilag B.V.	JNTL Consumer Health (Brazil) Ltda.
Janssen-Cilag d.o.o. Beograd	JNTL Consumer Health
Janssen-Cilag de Mexico S. de R.L. de C.V.	(Czech Republic) s.r.o.
Janssen-Cilag Farmaceutica Lda.	JNTL Consumer Health
Janssen-Cilag Farmaceutica Ltda.	(Dominican Republic), S.A.S.
Janssen-Cilag GmbH	JNTL Consumer Health (Finland) Oy
Janssen-Cilag International NV	JNTL Consumer Health (France) SAS
Janssen-Cilag Kft.	JNTL Consumer Health (Hungary) Kft
Janssen-Cilag Limited	JNTL Consumer Health (India)
Janssen-Cilag Manufacturing, LLC	Private Limited
Janssen-Cilag NV	JNTL Consumer Health
Janssen-Cilag OY	(New Zealand) Limited
Janssen-Cilag Pharma GmbH	JNTL Consumer Health (Norway) AS
Janssen-Cilag Pharmaceutical S.A.C.I.	JNTL Consumer Health (Philippines) Inc.
Janssen-Cilag Polska, Sp. z o.o.	JNTL Consumer Health (Poland) sp. z o.o.
Janssen-Cilag Pty Ltd	JNTL Consumer Health (Portugal) Limitada
Janssen-Cilag S.A.	JNTL Consumer Health (Services) LLC
Janssen-Cilag s.r.o.	JNTL Consumer Health (Slovakia), s.r.o.
Janssen-Cilag, S.A.	JNTL Consumer Health (Spain), S.L.
Janssen-Cilag, S.A. de C.V.	JNTL Consumer Health (Taiwan) Limited
Janssen-Pharma, S.L.	JNTL Consumer Health (Vietnam) Co. Ltd.
J-C Health Care Ltd.	JNTL Consumer Health General
Jevco Holding, Inc.	Services BV
JJ Surgical Vision Spain, S.L.	JNTL Consumer Health I (Ireland) Limited
JJC Acquisition Company B.V.	JNTL Consumer Health I
JJHC, LLC	(Switzerland) GmbH
JJSV Belgium BV	JNTL Consumer Health II
JJSV Manufacturing Malaysia SDN. BHD.	(Switzerland) GmbH
JJSV Norden AB	JNTL Consumer Health LLC
JJSV Produtos Otricos Ltda.	JNTL Consumer Health Mexico,
JNJ Global Business Services s.r.o.	S. de R.L. de C.V.

JNTL Consumer Health Middle  
East FZ-LLC  
JNTL HoldCo 2 LLC  
JNTL HoldCo 3 LLC  
JNTL HoldCo 4 LLC  
JNTL HoldCo 5 LLC  
JNTL HoldCo 6 LLC  
JNTL HoldCo 7 LLC  
JNTL HoldCo 8 LLC  
JNTL HoldCo LLC  
JNTL Holdings 2, Inc.  
JNTL Holdings 3, Inc.  
JNTL Holdings B.V.  
JNTL Holdings, Inc.  
JNTL Ireland HoldCo 2 B.V.  
JNTL Netherlands HoldCo B.V.  
JNTL Turkey Tüketici Sağlığı  
Limited Şirketi  
Johnson & Johnson  
Johnson & Johnson - Societa' Per Azioni  
Johnson & Johnson (Angola), Limitada  
Johnson & Johnson (Australia) Pty Ltd  
Johnson & Johnson (Canada) Inc.  
Johnson & Johnson (China) Investment Ltd.  
Johnson & Johnson (Ecuador) S.A.  
Johnson & Johnson (Egypt) S.A.E.  
Johnson & Johnson (Hong Kong) Limited  
Johnson & Johnson (Ireland) Limited  
Johnson & Johnson (Jamaica) Limited  
Johnson & Johnson (Kenya) Limited  
Johnson & Johnson (Middle East) Inc.  
Johnson & Johnson (Mozambique),  
Limitada  
Johnson & Johnson (Namibia)  
(Proprietary) Limited  
Johnson & Johnson (New Zealand) Limited  
Johnson & Johnson (Philippines), Inc.  
Johnson & Johnson (Private) Limited  
Johnson & Johnson (Singapore)  
Holdco LLC  
Johnson & Johnson (Thailand) Ltd.  
Johnson & Johnson (Trinidad) Limited  
Johnson & Johnson (Vietnam) Co., Ltd  
Johnson & Johnson AB  
Johnson & Johnson AG  
Johnson & Johnson Bulgaria EOOD

Johnson & Johnson China Ltd.  
Johnson & Johnson Consumer  
(Hong Kong) Limited  
Johnson & Johnson Consumer  
(Thailand) Limited  
Johnson & Johnson Consumer B.V.  
Johnson & Johnson Consumer  
Holdings France  
Johnson & Johnson Consumer Inc.  
Johnson & Johnson Consumer NV  
Johnson & Johnson Consumer  
Saudi Arabia Limited  
Johnson & Johnson Consumer Services  
EAME Ltd.  
Johnson & Johnson d.o.o.  
Johnson & Johnson de Argentina S.A.C. e. I.  
Johnson & Johnson de Chile S.A.  
Johnson & Johnson de Colombia S.A.  
Johnson & Johnson de Mexico, S.A. de C.V.  
Johnson & Johnson de Uruguay S.A.  
Johnson & Johnson de Venezuela, S.A.  
Johnson & Johnson del Ecuador, S.A.  
Johnson & Johnson Del Paraguay, S.A.  
Johnson & Johnson del Peru S.A.  
Johnson & Johnson do Brasil Industria E  
Comercio de Produtos Para Saude Ltda.  
Johnson & Johnson Dominicana, S.A.S.  
Johnson & Johnson Enterprise  
Innovation Inc.  
Johnson & Johnson European Treasury  
Unlimited Company  
Johnson & Johnson Finance Corporation  
Johnson & Johnson Finance Limited  
Johnson & Johnson Financial  
Services GmbH  
Johnson & Johnson for Export and  
Import LLC  
Johnson & Johnson Gateway, LLC  
Johnson & Johnson Gesellschaft m.b.H.  
Johnson & Johnson GmbH  
Johnson & Johnson GT, Sociedad Anónima  
Johnson & Johnson Guatemala, S.A.  
Johnson & Johnson Health and Wellness  
Solutions, Inc.  
Johnson & Johnson Health Care  
Systems Inc.



Johnson & Johnson Hellas Commercial and  
Industrial S.A.  
Johnson & Johnson Hellas  
Consumer Products  
Commercial Societe Anonyme  
Johnson & Johnson Hemisferica S.A.  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Holding GmbH  
Johnson & Johnson Holdings  
(Austria) GmbH  
Johnson & Johnson Inc.  
Johnson & Johnson Industrial Ltda.  
Johnson & Johnson Innovation - JJDC, Inc.  
Johnson & Johnson Innovation Limited  
Johnson & Johnson Innovation LLC  
Johnson & Johnson International  
Johnson & Johnson International  
(Singapore) Pte. Ltd.  
Johnson & Johnson International Financial  
Services Unlimited Company  
Johnson & Johnson Irish Finance  
Company Limited  
Johnson & Johnson K.K.  
Johnson & Johnson Kft.  
Johnson & Johnson Korea Selling &  
Distribution LLC  
Johnson & Johnson Korea, Ltd.  
Johnson & Johnson Limited  
Johnson & Johnson LLC  
Johnson & Johnson Luxembourg Finance  
Company Sarl  
Johnson & Johnson Management Limited  
Johnson & Johnson Medical (China) Ltd.  
Johnson & Johnson Medical  
(Proprietary) Ltd  
Johnson & Johnson Medical (Shanghai) Ltd.  
Johnson & Johnson Medical (Suzhou) Ltd.  
Johnson & Johnson Medical B.V.  
Johnson & Johnson Medical Devices &  
Diagnostics Group - Latin America,  
L.L.C.  
Johnson & Johnson Medical GmbH  
Johnson & Johnson Medical Greece  
Single Member S.A.  
Johnson & Johnson Medical Korea Ltd.  
Johnson & Johnson Medical Limited

Johnson & Johnson Medical Mexico,  
S.A. de C.V.  
Johnson & Johnson Medical NV  
Johnson & Johnson Medical  
Products GmbH  
Johnson & Johnson Medical Pty Ltd  
Johnson & Johnson Medical S.A.  
Johnson & Johnson Medical S.p.A.  
Johnson & Johnson Medical SAS  
Johnson & Johnson Medical  
Saudi Arabia Limited  
Johnson & Johnson Medical Taiwan Ltd.  
Johnson & Johnson Medical, S.C.S.  
Johnson & Johnson Medikal Sanayi ve  
Ticaret Limited Sirketi  
Johnson & Johnson MedTech  
(Thailand) Ltd.  
Johnson & Johnson Medtech  
Colombia S.A.S.  
Johnson & Johnson Middle East FZ-LLC  
Johnson & Johnson Morocco  
Societe Anonyme  
Johnson & Johnson Nordic AB  
Johnson & Johnson Pacific Pty Limited  
Johnson & Johnson Pakistan  
(Private) Limited  
Johnson & Johnson Panama, S.A.  
Johnson & Johnson Personal Care  
(Chile) S.A.  
Johnson & Johnson Pharmaceutical Ltd.  
Johnson & Johnson Poland Sp. z o.o.  
Johnson & Johnson Private Limited  
Johnson & Johnson Pte. Ltd.  
Johnson & Johnson Pty. Limited  
Johnson & Johnson Romania S.R.L.  
Johnson & Johnson S.E. d.o.o.  
Johnson & Johnson S.E., Inc.  
Johnson & Johnson Sante Beaute France  
Johnson & Johnson SDN. BHD.  
Johnson & Johnson Services, Inc.  
Johnson & Johnson Surgical Vision India  
Private Limited  
Johnson & Johnson Surgical Vision, Inc.  
Johnson & Johnson Taiwan Ltd.  
Johnson & Johnson UK Treasury  
Company Limited

Johnson & Johnson Ukraine LLC  
Johnson & Johnson Urban  
Renewal Associates  
Johnson & Johnson Vision Care  
(Australia) Pty Ltd  
Johnson & Johnson Vision Care  
(Shanghai) Ltd.  
Johnson & Johnson Vision Care Ireland  
Unlimited Company  
Johnson & Johnson Vision Care, Inc.  
Johnson & Johnson Vision Korea, Ltd.  
Johnson & Johnson, Lda  
Johnson & Johnson, S.A.  
Johnson & Johnson, S.A. de C.V.  
Johnson & Johnson, s.r.o.  
Johnson & Johnson, s.r.o.  
Johnson and Johnson (Proprietary) Limited  
Johnson and Johnson Sihhi Malzeme Sanayi  
Ve Ticaret Limited Sirketi  
Johnson Y Johnson de Costa Rica, S.A.  
JOM Pharmaceutical Services, Inc.  
Kenvue Inc.  
La Concha Land Investment Corporation  
McNeil AB  
McNeil Consumer Pharmaceuticals Co.  
McNeil Denmark ApS  
McNeil Healthcare (Ireland) Limited  
McNeil Healthcare (UK) Limited  
McNeil Healthcare LLC  
McNeil Iberica S.L.U.  
McNeil LA LLC  
McNEIL MMP, LLC  
McNeil Nutritionals, LLC  
McNeil Panama, LLC  
McNeil Products Limited  
McNeil Sweden AB  
Medical Device Business Services, Inc.  
Medical Devices & Diagnostics  
Global Services, LLC  
Medical Devices International LLC  
Medos International Sarl  
Medos Sarl  
MegaDyne Medical Products, Inc.  
Menlo Care De Mexico, S.A. de C.V.  
Mentor B.V.  
Mentor Deutschland GmbH

Mentor Medical Systems B.V.  
Mentor Partnership Holding  
Company I, LLC  
Mentor Texas GP LLC  
Mentor Texas L.P.  
Mentor Worldwide LLC  
Middlesex Assurance Company Limited  
Momenta Ireland Limited  
Momenta Pharmaceuticals, Inc.  
NeoStrata Company, Inc.  
NeoStrata UG (haftungsbeschränkt)  
Netherlands Holding Company  
Neuravi Limited  
NeuWave Medical, Inc.  
Novira Therapeutics, LLC  
NuVera Medical, Inc.  
Obtech Medical Mexico, S.A. de C.V.  
OBTECH Medical Sarl  
OGX Beauty Limited  
OMJ Holding GmbH  
OMJ Pharmaceuticals, Inc.  
Omrix Biopharmaceuticals Ltd.  
Omrix Biopharmaceuticals NV  
Omrix Biopharmaceuticals, Inc.  
Ortho Biologics LLC  
Ortho Biotech Holding LLC  
Orthospin Ltd.  
Orthotaxy SAS  
Patriot Pharmaceuticals, LLC  
Peninsula Pharmaceuticals, LLC  
Percivia LLC  
Pharmadirect Ltd.  
Pharmedica Laboratories  
(Proprietary) Limited  
preCARDIA, Inc.  
Princeton Laboratories, Inc.  
Productos de Cuidado Personal y  
de La Salud de Bolivia S.R.L.  
Proleader S.A.  
Prosidyan, Inc.  
PT Integrated Healthcare Indonesia  
PT Johnson & Johnson Indonesia  
PT Johnson and Johnson Indonesia Two  
Pulsar Vascular, Inc.  
Regency Urban Renewal Associates  
RespiVert Ltd.

Review Manager Test Entity 2  
Royalty A&M LLC  
Rutan Realty LLC  
Scios LLC  
Serhum S.A. de C.V.  
Shanghai Elsker Mother & Baby Co., Ltd  
Shanghai Johnson & Johnson Ltd.  
Shanghai Johnson & Johnson  
Pharmaceuticals Ltd.  
Sodiac ESV  
Spectrum Vision Limited Liability Company  
Spectrum Vision Limited Liability  
Partnership  
SterilMed, Inc.  
Surgical Process Institute  
Deutschland GmbH  
Synthes Costa Rica S.C.R., Limitada  
SYNTHES GmbH  
Synthes GmbH  
Synthes Holding AG  
Synthes Holding Limited  
SYNTHES Medical Immobilien GmbH  
Synthes Medical Surgical Equipment &  
Instruments Trading LLC  
Synthes Produktions GmbH  
Synthes Proprietary Limited  
Synthes S.M.P., S. de R.L. de C.V.  
Synthes Tuttlingen GmbH  
Synthes USA Products, LLC  
Synthes USA, LLC  
Synthes, Inc.  
TARIS Biomedical LLC  
TearScience, Inc.  
The Anspach Effort, LLC  
The Vision Care Institute, LLC  
Tibotec, LLC  
Torax Medical, Inc.  
UAB "Johnson & Johnson"  
Vania Expansion  
Verb Surgical Inc.  
Vision Care Finance Unlimited Company  
Vogue International LLC  
WH4110 Development Company, L.L.C.  
Xian Janssen Pharmaceutical Ltd.  
XO1 Limited  
Zarbee's, Inc.

**Managers and Officers of the Debtor**

John Kim  
Richard Dickinson  
Robert Wuesthoff  
Russell Deyo

**Major Current Business Affiliations of Debtor's Managers**

American Foundation for Opioid  
Alternatives  
Migration Policy Institute  
Miller Center for Community Protection &  
Reliance, Eagleton Institute of Politics,  
Rutgers University  
National Center for State Courts  
National Council, McLean Hospital  
One Mind

**Depository and Disbursement Banks**

Bank of America, N.A.

**Major Sureties**

Chubb  
Federal Insurance Company  
Liberty Mutual Insurance Company  
Travelers Casualty and Surety Company  
of America

**Parties to Material Contracts With the Debtor**

Johnson & Johnson  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Services, Inc.

**Significant Co-Defendants in Talc-Related Litigation**

3M Company  
A.O. Smith Corporation  
Albertsons Companies, Inc.  
Avon Products, Inc.  
Barretts Minerals, Inc.  
BASF Catalysts LLC  
Block Drug Company, Inc.  
Borg Warner Morse Tec, Inc.  
Brenntag North America  
Brenntag Specialties, Inc.

Bristol-Myers Squibb Company  
Carrier Corporation  
Chanel, Inc.  
Charles B. Chrystal Co., Inc.  
Chattem, Inc.  
Colgate-Palmolive Company  
Conopco Inc.  
Costco Wholesale Corporation  
Coty, Inc.  
Crane Co.  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Dana Companies, LLC  
DAP Products, Inc.  
Dollar General Corporation  
Duane Reade Inc.  
Eaton Corporation  
Eli Lilly and Company  
Elizabeth Arden, Inc.  
Estee Lauder Inc.  
Family Dollar Stores Inc.  
Flowserve US, Inc.  
FMC Corporation  
Food 4 Less of California, Inc.  
Ford Motor Company  
Foster Wheeler, LLC  
Gardner Denver, Inc.  
General Electric Company  
Genuine Parts Company  
Goodyear Tire & Rubber Co.  
Goulds Pumps, LLC  
Grinnell LLC  
Honeywell International, Inc.  
Imerys Talc America, Inc.  
Imerys USA, Inc.  
IMO Industries Inc.  
John Crane, Inc.  
K&B Louisiana Corporation  
Kaiser Gypsum Company, Inc.  
Kmart Corporation  
Kolmar Laboratories  
Longs Drug Stores California  
L'Oreal USA, Inc.  
Lucky Stores, Inc.

Macy's, Inc.  
Mary Kay Inc.  
Maybelline LLC  
Metropolitan Life Insurance Company  
Noxell Corporation  
Personal Care Products Council  
Pfizer, Inc.  
Pharma Tech Industries, Inc.  
Pneumo Abex, LLC  
PTI Royston, LLC  
Publix Super Markets, Inc.  
R.T. Vanderbilt Holding Company, Inc.  
Ralphs Grocery Company  
Revlon Consumer Products Corporation  
Revlon, Inc.  
Rite Aid Corporation  
Safeway, Inc.  
Sanofi-Aventis U.S. LLC  
Shulton, Inc.  
Specialty Minerals Inc.  
Target Corporation  
The Dow Chemical Company  
The Estee Lauder Companies, Inc.  
The Kroger Co.  
The Procter & Gamble Company  
Thrifty Payless, Inc.  
Unilever Home & Personal Care USA  
Union Carbide Corporation  
Vanderbilt Minerals, LLC  
ViacomCBS, Inc.  
Walgreen Co.  
Walmart, Inc.  
Warren Pumps, LLC  
Whittaker Clark & Daniels, Inc.  
Wyeth Holdings LLC  
Yves Saint Laurent America, Inc.

**Debtor's Proposed Professionals and  
Claims Agent**

AlixPartners LLP  
Bates White LLC  
Blake, Cassels & Graydon LLP  
Epiq Corporate Restructuring LLC  
Hogan Lovells  
Jones Day  
King & Spalding LLP

McCarter & English, LLP  
Orrick, Herrington, & Sutcliffe, LLP  
Shook, Hardy & Bacon L.L.P.  
Skadden, Arps, Slate, Meager & Flom LLP  
Weil Gotshal & Manges LLP  
Wollmuth Maher & Deutsch LLP

**Debtor's Proposed Significant Ordinary  
Course Professionals, Consultants and  
Service Providers**

Adler Pollock & Sheehan PC  
Barrasso Usdin Kupperman  
Freeman & Sarver, L.L.C.  
Blank Rome LLP  
Butler Snow LLP  
Carlton Fields, P.A.  
Chehardy, Sherman, Williams,  
Recile, & Hayes  
Damon Key Leong Kupchak Hastert  
Davis Hatley Haffeman & Tighe  
Dechert LLP  
Elliott Law Offices, PA  
Faegre Drinker Biddle & Reath LLP  
Folliart, Huff, Ottaway & Bottom  
Gibson, Dunn & Crutcher LLP  
Goldman Ismail Tomaselli Brennan &  
Baum  
Hartline Barger  
HeplerBroom LLC  
Irwin Fritchie Urquhart & Moore LLC  
Johnson & Bell Ltd.  
Jones, Skelton & Hochuli, P.L.C.  
Kaplan, Johnson, Abate & Bird LLP  
Kelley Jasons McGowan Spinelli  
Hanna & Reber, LLP  
Kirkland & Ellis LLP  
Kitch Drutchas Wagner  
Valitutti & Sherbrook  
Lewis Brisbois Bisgaard & Smith, LLP  
Manion Gaynor & Manning LLP  
Manning Gross + Massenburg  
Miles & Stockbridge  
Milligan & Hems  
Morgan Lewis  
Nelson Mullins Riley & Scarborough, LLP  
Nutter McClennen & Fish LLP

Patterson Belknap Webb & Tyler LLP  
Proskauer Rose LLP  
Quattlebaum, Grooms & Tull PLLC  
Schnader Harrison Segal & Lewis  
Schwabe Williamson & Wyatt  
Sills Cummis & Gross P.C.  
Stoel Rives LLP  
Sullivan Whitehead & Deluca LLP  
Swartz Campbell LLC  
The Weinhardt Law Firm  
Tucker Ellis LLP  
Willcox & Savage, P.C.

**Known Professionals for Certain  
Non-Debtor Parties in Interest**

Barnes & Thornburg, LLP  
Cravath, Swaine & Moore  
White & Case LLP

**Proposed Future Claimants'  
Representative and Her Proposed  
Professional**

Randi S. Ellis  
Walsh Pizzi O'Reilly Falanga LLP

**Material Potentially Indemnified Parties**

Bausch Health Companies Inc.  
Cyprus Mines Corporation  
Cyprus Talc Corp.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
Luzenac America, Inc.  
Pharma Tech Industries, Inc.  
PTI Royston, LLC  
Rio Tinto America, Inc.  
RTZ America, Inc.  
Valeant Pharmaceuticals International, Inc.  
Windsor Minerals Inc.  
Costco Wholesale Corporation  
Publix Super Markets, Inc.  
Rite Aid Corporation  
Safeway Inc.  
Walmart Inc.

**Parties Who Have Entered Into Plan  
Support Agreements**

Andres Pereira Firm  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Liakos Law, APC  
Linville Law Group  
McDonald Worley  
Nachawati Law Group  
OnderLaw, LLC  
Pulaski Kherkher PLLC  
Rueb Stoller Daniel, LLP  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Watts Guerra LLP  
Wisner Baum, LLP

**Law Firms with Significant  
Representations of Talc Claimants**

Andres Pereira Firm  
Arnold & Itkin LLP  
Aylstock, Witkin, Kreis &  
Overholtz, PLLC  
Beasley Allen Law Firm  
Childers, Schlueter & Smith LLC  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Linville Law Group  
McDonald Worley  
Miller Firm, LLC  
Nachawati Law Group  
Napoli Shkolnik PLLC  
OnderLaw, LLC  
Pulaski Kherkher PLLC  
Robinson Calcagnie  
Rueb Stoller Daniel, LLP  
Sanders, Phillips, Grossman, LLC  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Wagstaff Law Firm  
Watts Guerra LLP  
Wisner Baum, LLP

**Key Parties in *Imerys Talc America, Inc.*  
and *Cyprus Mines Corp.* Chapter 11 Cases**

Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Cyprus Talc Corporation  
Imerys S.A.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
(fka Windsor Minerals Inc.)  
James L. Patton  
Luzenac America, Inc.  
Official Committee of Tort Claimants  
(*In re Imerys Talc America, Inc.*)  
Official Committee of Tort Claimants  
(*In re Cyprus Mines Corp.*)  
Roger Frankel

**Debtor's Insurers**

A.G. Securitas  
ACE Property & Casualty Insurance  
Company  
Aetna Casualty and Surety Company  
Affiliated FM Ins. Company  
AIG Europe S.A.  
AIG Property and Casualty Company  
AIU Ins. Company  
Allianz Global Risks US  
Insurance Company  
Allianz Ins. Company  
Allstate Insurance Company  
American Centennial Ins. Company  
American Motorists Ins. Company  
American Re-Insurance Company  
Arrowood Indemnity Company  
ASR Schadeverzekering N.V.  
Assurances Generales De France  
Assurantiekantoor VanWijk & Co.  
Atlanta International Insurance Company,  
n/k/a Wellfleet New York Insurance  
Company  
Birmingham Fire Ins. Company of  
Pennsylvania  
Central National Ins. Company of Omaha  
Century Indemnity Company  
Champion Dyeing Allocation Year  
Chubb

City Ins. Company  
Colonia Versicherungs AG, Koln  
Company of N.Y.  
Continental Insurance Company  
Darag Deutsche Versicherungs-Und  
Drake Ins. Company of New York  
Employers Ins. Company of Wausau  
Employers Ins. of Wausau  
Employers Mutual Casualty Company  
Eurinco Allgemeine  
Everest Reinsurance Company  
Fireman's Fund Ins. Company  
First State Ins. Company  
GAP  
Gibraltar Casualty Company  
Granite State Ins. Company  
Great American  
Great Northern Ins. Company  
Great Southwest Fire Ins. Company  
Groupe Drouot  
Harbor Ins. Company  
Hartford Accident and Indemnity Company  
Home Ins. Company  
Ideal Mutual Ins. Company  
Industrial Indemnity Company  
Ins. Company of North America  
Ins. Company of the State of Pennsylvania  
Ins. Corporation of Singapore Limited  
Integrity Ins. Company  
International Ins. Company  
International Surplus Lines Ins. Company  
Lexington Ins. Company  
London Guarantee and Accident  
L'Union Atlantique S.A. d'Assurances  
Maas Lloyd  
Mead Reinsurance Corporation  
Middlesex Assurance Company  
Midland Ins. Company  
Midstates Reinsurance Corp.  
Mission Ins. Company  
Mission National Ins. Company  
Munich Reinsurance America, Inc.  
Mutual Fire, Marine, & Inland Ins.  
Company  
N.V. De Ark  
N.V. Rotterdamse Assurantiekas

N.V. Schadeverzekeringsmaatschappij  
National Casualty Company  
National Union Fire Ins. Company of  
Pittsburgh, PA  
Nationwide  
New Hampshire Ins. Company  
North River Ins. Company  
Northbrook Excess and Surplus  
Ins. Company  
Northeastern Fire Ins. Company  
of Pennsylvania  
Pacific Employers Ins. Company  
ProSight  
Prudential Reinsurance Company  
Puritan Insurance Company  
Republic Indemnity Company of America  
Republic Ins. Company  
Republic Western Ins. Company  
Repwest Insurance Company  
Resolute Management Inc.  
Rheinland Versicherungen  
Rheinland Verzekeringen  
Riverstone Insurers  
Royal Belge I.R., S.A. d'Assurances  
Royal Indemnity Company  
Royal Ins. Company  
Rückversicherungs-AG  
Safety Mutual Casualty Corporation  
Safety National Casualty Corporation  
Seguros La Republica SA  
Sentry Insurance A Mutual Company  
Southern American Ins. Company  
Starr Indemnity & Liability Company  
TIG Insurance Company  
Transamerica Premier Insurance Company  
Transit Casualty Company  
Travelers Casualty and Surety Company  
UAP  
Union Atlantique d'Assurances S.A.  
Union Indemnity Ins. Company  
of New York  
Versicherungs AG, Dusseldorf  
Westchester Fire Insurance Company  
Westport Insurance Corporation  
XL Ins. Company

**Potential Parties in Canadian Proceeding**

Cassels Brock & Blackwell LLP  
Ernst & Young Inc.

Washington, D.C.  
West Virginia  
Wisconsin

**States/Federal District With Consumer  
Protection Investigations/Actions**

Alabama  
Alaska  
Arkansas  
Arizona  
Colorado  
Connecticut  
Delaware  
Florida  
Georgia  
Hawaii  
Idaho  
Illinois  
Iowa  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Rhode Island  
South Dakota  
Texas  
Utah  
Vermont  
Virginia  
Washington

**The Office of the United States Trustee –  
Region 3 – District of New Jersey**

Adam Shaarawy  
Adela Alfaro  
Alexandria Nikolinos  
Angeliza Ortiz-Ng  
Daniel C. Kropiewnicki  
David Gerardi  
Fran B. Steele  
Francyne D. Arendas  
James Stives  
Jeffrey Sponder  
Joseph C. Kern  
Kirsten K. Ardelean  
Lauren Bielskie  
Maggie McGee  
Martha Hildebrandt  
Michael Artis  
Neidy Fuentes  
Peter J. D'Auria  
Robert J. Schneider, Jr.  
Tia Green  
Tina L. Oppelt  
William J. Ziemer

**Bankruptcy Judges for the District  
of New Jersey**

Judge Andrew B. Altenburg, Jr.  
Judge Christine M. Gravelle  
Judge Jerrold N. Poslusny, Jr.  
Judge John K. Sherwood  
Judge Kathryn C. Ferguson  
Judge Michael B. Kaplan  
Judge Rosemary Gambardella  
Judge Stacey L. Meisel  
Judge Vincent F. Papalia



**EXHIBIT 3**

**Schedule of Bates White Prior or Current Affiliations  
For Services Provided for or on behalf of Interested Parties<sup>1</sup>**

3M Company  
ACE Property and Casualty Insurance Company  
Actelion Pharmaceuticals Ltd.  
Aetna Casualty and Surety Company  
Affiliated FM Ins. Company  
AIG Property and Casualty Company  
AIU Ins. Company  
Alabama  
Alaska  
Allianz Ins. Company  
Allstate Insurance Company  
American Re-insurance Company  
Arkansas  
Arrowood Indemnity Company  
Barnes & Thornburg, LLP  
BASF Catalysts LLC  
Bausch Health Companies Inc.  
Birmingham Fire Ins. Company of Pennsylvania  
Blank Rome LLP  
Brenntag North America  
Bristol-Myers Squibb Company  
Carrier Corporation  
Century Indemnity Company  
Chubb  
Colgate-Palmolive Company  
Colorado  
Connecticut  
Conopco Inc.  
Continental Insurance Company  
Costco Wholesale Corporation  
Crane Co.  
Cravath, Swaine & Moore  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Dechert LLP  
Delaware  
Eaton Corporation  
Eli Lilly and Company  
Employers Ins. Company of Wausau

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<sup>1</sup> Prior affiliations include services provided in the last ten years.

Estee Lauder Inc.  
Everest Reinsurance Company  
Faegre Drinker Biddle & Reath LLP  
Federal Insurance Company  
Fireman's Fund Ins. Company  
First State Ins. Company  
Florida  
Ford Motor Company  
Foster Wheeler, LLC  
General Electric Company  
Georgia  
Gibraltar Casualty Company  
Gibson, Dunn & Crutcher LLP  
Goodyear Tire & Rubber Co.  
Granite State Ins. Company  
Great American  
Harbor Ins. Company  
Hartford Accident and Indemnity Company  
Hawaii  
Hogan Lovells  
Home Ins. Company  
Honeywell International, Inc.  
Idaho  
Illinois  
IMO Industries, Inc.  
Ins. Company of North America  
Ins. Company of the State of Pennsylvania  
International Ins. Company  
International Surplus Lines Ins. Company  
Iowa  
Janssen Biotech  
Janssen Pharmaceuticals  
Janssen Research & Development, LLC  
John Crane, Inc.  
Johnson & Johnson  
Johnson & Johnson Consumer Inc.  
Johnson & Johnson Services, Inc.  
Jones Day  
Kansas  
Kentucky  
King & Spalding LLP  
Kirkland & Ellis LLP  
Kmart Corporation  
Lewis Brisbois Bisgaard & Smith, LLP  
Lexington Ins. Company  
Liberty Mutual Insurance Company

LTL Management LLC  
Maine  
Maryland  
Massachusetts  
McCarter & English, LLP  
Michigan  
Minnesota  
Mississippi  
Morgan Lewis  
Munich Reinsurance  
Napoli Shkolnik PLLC  
National Casualty Company  
National Union Fire Ins. Company of Pittsburgh, PA  
Nationwide  
Nebraska  
Nelson Mullins Riley & Scarborough, LLP  
New Hampshire  
New Hampshire Ins. Company  
New Jersey  
New Mexico  
New York  
North Carolina  
North River Ins. Company  
Northbrook Excess and Surplus Ins. Company  
Northeastern Fire Ins. Company of Pennsylvania  
Ohio  
Oklahoma  
Oregon  
Orrick, Herrington, & Sutcliffe, LLP  
Patterson Belknap Webb & Tyler LLP  
Pfizer, Inc.  
Pneumo Abex LLC  
Proskauer Rose LLP  
Prudential Reinsurance Company  
Republic Insurance Company  
Resolute Management Inc.  
Rhode Island  
Rite Aid Corporation  
Rio Tinto  
Riverstone Insurers  
Royal Indemnity Company  
Sanofi-Aventis  
Shook, Hardy & Bacon L.L.P.  
Sidley Austin LLP  
Skadden, Arps, Slate, Meager & Flom LLP  
South Dakota

Starr Indemnity & Liability Company  
Stoel Rives LLP  
Target Corporation  
Texas  
The Dow Chemical Company  
The Estee Lauder Companies, Inc.  
The Procter & Gamble Company  
TIG Insurance Company  
Travelers Casualty and Surety Company  
Travelers Casualty and Surety Company of America  
Union Carbide Corporation  
Utah  
Valeant Pharmaceuticals International, Inc.  
Vermont  
ViacomCBS, Inc.  
Virginia  
Walmart, Inc.  
Warren Pumps, LLC  
Washington  
Washington, DC  
Weil, Gotshal & Manges LLP  
West Virginia  
Westchester Fire Insurance Company  
Westport Insurance Corporation  
White & Case LLP  
Wisconsin  
Wollmuth Maher & Deutsch LLP